

eVetPractice

Dr.'s Production Report

The Dr.'s Production report can be found by going the sales report in the system.

To access the Reports section

Running the Dr.'s Production report:

1. Access the reports section by Clicking Reports in the home menu.
2. Find Sales report and click on the edit pencil next to it:

Reporting Dashboard - [Create](#)

Edit	Name	Description	Type	Date Created	Date Modified	Active	Delete
	Referral System		Referral System Report	4/17/2015 12:56 PM	4/17/2015 12:56 PM		
	Patient Report		Patient Report	2/9/2015 11:13 AM	2/9/2015 11:13 AM		
	End of Shift		End Of Shift	1/26/2015 10:31 AM	1/26/2015 10:31 AM		
	Patient Reminders		Patient Reminders	5/1/2014 1:36 PM	11/5/2014 10:25 AM		
	Sales Report		Sales	5/1/2014 1:36 PM	10/29/2014 11:58 PM		
	Clients		Client Report	5/1/2014 1:36 PM	7/18/2014 12:27 PM		
	Appointment Report		Appointment Report	5/7/2014 3:51 PM	5/7/2014 3:51 PM		
	Inventory Report		Inventory Report	5/1/2014 1:36 PM	5/1/2014 1:36 PM		
	Usage Report		Usage Report	5/1/2014 1:36 PM	5/1/2014 1:36 PM		
	Accounts Receivable		Accounts Receivable	5/1/2014 1:36 PM	5/1/2014 1:36 PM		

3. Once in the edit screen you can run a new report, and view previous reports:
4. Click on New Run (as shown in the figure below)
5. Give that report a name. After it is run it will show up in the Previous Runs section with the name you give it.
6. Enter the date range in which you would like to see your sales. Have it be the same date range as your Profit and Loss statement

Sales Report - [Back to List](#)

Report Information

Name * 5

Description

Type *

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Previous Runs (25)

View	PDF	Excel	Name	Generated By	Date Generated	Delete
			May 1	Stephanie Bites, D.V.M.	5/15/2015	
			Sample	Stephanie Bites, D.V.M.	5/15/2015	
			Stephanie 12	Stephanie Bites, D.V.M.	4/24/2015	
			Sample	Stephanie Bites, D.V.M.	4/20/2015	
			April	Stephanie Bites, D.V.M.	4/10/2015	
			4/10/2015	Stephanie Bites, D.V.M.	4/10/2015	
			Sample	Stephanie Bites, D.V.M.	3/30/2015	
			March	Stephanie Bites, D.V.M.	3/25/2015	

7. Check the box for “Include Provider Category Summary” and “Include Category Breakdown” see below.

Summaries

Filter By Date Created ?
Instead Of Deposit Date

Include All Practices ?

**** WARNING : Checking this option to include all practices**

Include Cash Summary ?

Include Discount Breakdown ?

Include Coupon Breakdown ?

Include Cashier Breakdown ?

Include Tax Summary ?

Include Provider Summary ?

Include Provider Summary Breakdown ?

Include Category Summary ?

Include Category Breakdown ?

Include Wellness Plan Category Summary ?

Include Wellness Plan Category Breakdown ?

Include Provider Category Summary ?

Include Item Sold Summary ?

Include Transaction List ?

Include Transaction Breakdown ?

Include Check Transactions ?

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Check Both Boxes

8. Once all of your options have been selected , click the Generate Button



Cashier

Cashier -- Not Specified --

Provider

Provider -- Not Specified --

Generate

9. The File will take a moment to generate.
10. Once the file is generated, you will be taken to a screen where you can download the file as a PDF.
11. **Send the PDF file to your Profit Solver consultant or upload it to the Profit Solver system under tab 5 “attachments”**

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Report Details

Practice: All Creatures Vet Hospital
Name of Report Run: test sales
Run Date: 5/22/2015 5:20 PM
Run By: Megan Van Rheenen



Filters

Start Date: 5/10/2015 12:00 AM
End Date: 5/15/2015 11:59 PM
Include Cash Summary: YES
Include Discount Breakdown: YES
Include Cashier Breakdown: YES
Include Tax Summary: YES
Include Provider Summary: YES
Include Provider Summary Breakdown: YES
Include Provider Category Summary: YES
Include Category Summary: YES
Include Category Breakdown: YES
Include Transaction List: YES
Include Transaction Breakdown: YES
Include Check Transactions: YES

12. Below is what the report should look like.



Sample Report

Provider Category Summary - Stephanie Bites, D.V.M.

Total:	\$943.04
Inventory Total:	\$198.54
Procedure Total:	\$672.50
Lab Total:	\$72.00

Packages

Category	Quantity	Tax	Cost	Amount	Percentage of Packages	Percentage of All
Adult Canine Package A - Adult Canine Package	1	\$0.00	\$0.00	\$0.00		
Totals		\$0.00	\$0.00	\$0.00		

Inventory Categories

Category	Quantity	Tax	Cost	Amount	Percentage of Inventory	Percentage of All
Anti Parasitics	2	\$0.00	\$0.16	\$10.00	4.71 %	1.04 %
Vaccines	4	\$0.00	\$17.40	\$72.00	33.90 %	7.51 %
Topicals/Shampoos/Conditioners	1	\$1.99	\$6.36	\$24.74	11.65 %	2.58 %
Antibiotics	24	\$2.27	\$6.48	\$28.19	13.27 %	2.94 %
Flea/Tick	2	\$2.23	\$22.19	\$27.74	13.06 %	2.89 %
NSAIDs/Pain Control	12	\$2.89	\$7.20	\$35.87	16.89 %	3.74 %
Totals		\$9.38	\$59.79	\$198.54		

Procedure Categories

Category	Quantity	Tax	Cost	Amount	Percentage of Procedures	Percentage of All
Exams	9	\$0.00	\$0.00	\$382.50	56.38 %	39.92 %
Radiology	2	\$0.00	\$0.00	\$280.00	41.27 %	29.22 %
Skin, Ears, Wound Care	1	\$0.00	\$5.20	\$10.00	1.47 %	1.04 %
Totals		\$0.00	\$5.20	\$672.50		

Lab Categories

Category	Quantity	Tax	Cost	Amount	Percentage of Labs	Percentage of All
In house lab work	1	\$0.00	\$13.65	\$35.00	48.61 %	3.65 %
Antech	1	\$0.00	\$15.00	\$37.00	51.39 %	3.86 %
Totals		\$0.00	\$28.65	\$72.00		